



PLANO STEWARDSHIP VOLUNTEER REQUIREMENTS

Stewardship is not only an equipping ministry, it is a discipleship opportunity as we help people realize the truth of what Jesus shared in Luke 12:34 – “For where your treasure is, there your heart will be also.”

The three parts of the Stewardship ministry are:

Moneywise: Weekend Edition - A weekend class that focuses on what the Bible says regarding financial stewardship with practical tools and hands on learning to help set you up for success on your stewardship journey. Topics include: biblical stewardship, generosity, tracking expenses, creating a spending plan, debt reduction, and savings.

Financial Coaching: Involves meeting with other Watermark members as specific financial coaching needs arise. Also, on occasion coaching within our Charis Ministry, which is our Benevolence Ministry. This ministry is dedicated to assisting members of Watermark who are in financial crisis. We are looking for compassionate, discerning people who are willing to partake in the Charis decision-making process.

Stewardship Equipping Classes: Classes will be offered as further equipping opportunities to increase knowledge in areas such as: purchasing a home, purchasing a car, interpreting credit scores and much more.

We are grateful you have considered serving with us in the Stewardship Ministry! Before filling out the application, please read and confirm the following requirements to serve as a Stewardship volunteer:

VOLUNTEER REQUIREMENTS

1. He or she must have a personal relationship with Jesus Christ, depending solely on the person of Jesus Christ for salvation.
2. A member in good standing at Watermark and in agreeance with the core values stated in the 4B.
3. All Stewardship volunteers agree to be a Moneywise table leader at least twice every year. Leader and class time commitment is from 6:00pm – 8:30pm Friday night and 8:30am-5pm Saturday for the Weekend Edition class.
4. All Stewardship volunteers will be available for one-on-one coaching as needs arise.
5. All Stewardship volunteers will be available to be “Charis Volunteer/Pastor on call” for at least 1 week out of the year. Necessary training will be provided.

6. All Stewardship volunteers will be available to give leadership to at least 1 Charis (WM Member asking for financial assistance) case during the year. This process could be as short as 1 month or as long as several months. Training is provided.
7. Consistently model the principles of Biblical stewardship. The volunteer's financial life need not be free from past financial errors, but should be one that presently demonstrates being a faithful steward (giving, saving, debt under control, living within means and in good standing in the community).
8. Based on what your community group knows about your life and gifts, they believe Stewardship would be a good place for you to serve.
9. Complete any initial and ongoing training required.
10. Agree to faithfully serve the ministry within the format designed by its leaders, as well as agree to teach and counsel in a manner consistent with the Biblical Financial Principles outlined by the Moneywise ministry and curriculum taught in the class.
11. May not sell or profit from a product or service from an individual you are personally coaching or leading during a MW class. However, after you have completed the Moneywise class (or coaching) and if you have established an authentic relationship - products and services may be discussed at that time. You are never to offer products or services during a Moneywise class or coaching. (If you have any reservations or questions regarding the appropriateness of this requirement for our volunteers, please contact the Moneywise leadership team for review. It is important to understand the heart behind this requirement - that Moneywise does not become the next great source of business referrals.)
12. Comfortable at facilitating discussion as a table leader or during a one-on-one meeting.
13. Willing and able to have hard conversations when necessary.
14. Trustworthy in discerning and disseminating financial information regarding participants.
15. If married, your spouse affirms your decision to serve with Stewardship and believes this is a good area of service for you. Serving with your spouse is not required, but spouses are invited to serve together in Moneywise.
16. Has a passion to serve others in the area of biblical stewardship. (Not just serving with Moneywise to fulfill your requirement for membership.)
17. Open to feedback, guidance and care within the context of community if issues arise by the Stewardship/Moneywise staff and Lead Volunteer team.

We hope that the above requirements help to clarify the expectations for serving with the Stewardship Ministry. If you agree and fulfill the requirements, please fill out the "Plano Stewardship Volunteer Application" located on the *Serve with Moneywise* section of the Moneywise website. Someone will be in touch with you once your application has been submitted and reviewed.